



LETTER OF INTENT GIFT OF SECURITIES

Please mail/email to your broker
and send a copy to:
Mr. Jamie Segar '90
Director of Advancement
Catholic High School
855 Hearthstone Drive
Baton Rouge, Louisiana 70806
jsegar@catholichigh.org

Date: _____ **Shareholder/Donor:** _____

The purpose of this transfer is to initiate a charitable contribution to the CHS Foundation, located at 855 Hearthstone Drive, Baton Rouge, Louisiana 70806 · Tax ID Number 72-1180623, to be used as designated below.

Please complete one of the following options:

I wish to use my existing Brokerage Account

Please be advised that I, the undersigned, hereby request that _____ shares of _____ be transferred from my account, # _____ at _____ (broker) to the CHS Foundation Stock Account #25871445 DTC#0725, at RAYMOND JAMES.

Philip Guercio, AIF, Vice President of Investments, 225.339.3334 | fax 225.344.7923
philip.guercio@raymondjames.com or Brooke Glover, brooke.glover@raymondjames.com

I wish to donate a stock certificate that is registered in my name

Certificate # _____
Registered in the name of _____ # Shares _____
Issuer _____

I / We direct the CHS Office of Advancement to designate the proceeds of this donation to the following initiative(s) in support of the mission of Catholic High School.

Advancing the Mission (ATM) Student Center Capital Campaign

The Fund for Catholic High School (Annual Fund)

Other _____
(please specify)

Please send acknowledgement of the completed transfer to the following address.

Print Name of Broker/Brokerage Firm of Donor _____ Phone Number _____

Print Donor Name _____ Donor Signature _____

Donor Address _____

Print Joint Account Holder Name _____ Donor Signature _____